



A1 Telekom Austria Group Consensus Q2 2023

(in EUR mn)	Cons Q2 23		Range	
Total revenues	1,275.6	1,227.7	-	1,302.0
EBITDA before restructuring	481.3	450.6	-	494.2
Operating income	217.3	189.2	-	231.5
Net result	156.4	133.5	-	170.4
Capex*	223.9	210.0	-	240.0

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	1,269.1	1,296.4	1,302.0	1,280.2
EBITDA before restructuring	487.4	486.1	489.0	480.4
Operating income	226.5	221.8		217.6
Net result	164.6	161.3		152.0
Capex*	221.7			

(in EUR mn)	Bank 5	Bank 6
Group		
Total revenues	1,227.7	1,278.0
EBITDA before restructuring	450.6	494.2
Operating income	189.2	231.5
Net result	133.5	170.4
Capex*	240.0	210.0

* excluding spectrum

7/4/2023



A1 Telekom Austria Group Consensus FY 2023

(in EUR mn)	Cons FY 2023		Range	
Total revenues	5,224.2	5,181.2	-	5,308.0
EBITDA before restructuring	1,956.2	1,933.6	-	1,976.6
Operating income	895.3	876.5	-	910.1
Net result	628.7	604.0	-	653.8
Capex*	966.1	952.0	-	1,000.0

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	5,308.0	5,204.5	5,204.3	5,181.2
EBITDA before restructuring	1,973.0	1,933.6	1,976.6	1,959.9
Operating income		883.2	910.1	899.3
Net result	604.0	635.5	634.0	623.3
Capex*	961.0	952.7	965.0	

(in EUR mn)	Bank 5	Bank 6
Group		
Total revenues	5,212.8	5,234.3
EBITDA before restructuring	1,940.0	1,954.4
Operating income	876.5	907.5
Net result	621.8	653.8
Capex*	1,000.0	952.0

* excluding spectrum

7/4/2023