



A1 Telekom Austria Group Consensus Q3 2023

(in EUR mn)	Cons Q3 23		Range	
Total revenues	1,336.6	1,318.0	-	1,352.0
EBITDA before restructuring	530.7	495.0	-	550.5
Operating income	277.9	266.9	-	287.2
Capex*	230.2	220.0	-	242.0

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	1,335.3	1,341.1	1,321.5	1,318.0
EBITDA before restructuring	530.7	539.6	544.6	524.0
Operating income	266.9	274.9	282.7	
Capex*		220.0	228.7	242.0

(in EUR mn)	Bank 5	Bank 6
Group		
Total revenues	1,352.0	1,352.0
EBITDA before restructuring	550.5	495.0
Operating income	287.2	
Capex*		

* excluding spectrum

10/13/2023



A1 Telekom Austria Group Consensus FY 2023

(in EUR mn)	Cons FY 2023		Range	
Total revenues	5,231.2	5,181.2	-	5,277.5
EBITDA before restructuring	1,950.2	1,892.0	-	1,976.6
Operating income	904.1	889.0	-	918.1
Capex*	975.0	925.0	-	1,067.8

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4
Group				
Total revenues	5,204.3	5,277.5	5,239.2	5,230.0
EBITDA before restructuring	1,976.6	1,968.5	1,966.5	1,938.0
Operating income	910.1	918.1	889.0	
Capex*	965.0	949.0	1,067.8	968.0

(in EUR mn)	Bank 5	Bank 6
Group		
Total revenues	5,181.2	5,255.0
EBITDA before restructuring	1,959.9	1,892.0
Operating income	899.3	
Capex*		925.0

* excluding spectrum

10/13/2023