



## A1 Telekom Austria Group Consensus Q2 2024

(in EUR mn)	Cons Q2 24		Range	
Total revenues	1,324.6	1,314.0	-	1,332.3
EBITDA before restructuring	520.3	513.3	-	523.8
Operating income	221.5	207.2	-	229.2
Net result	153.2	138.5	-	171.8
Capex	211.9	189.0	-	233.0

### Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
<b>Group</b>					
Total revenues	1,327.7	1,322.3	1,319.8	1,314.0	1,330.0
EBITDA before restructuring	520.8	513.3	523.8	519.0	521.7
Operating income	229.2	207.2	223.3		
Net result	171.8	138.5	154.7		
Capex	199.2	189.0			

(in EUR mn)	Bank 6	Bank 7	Bank 8	Bank 9
<b>Group</b>				
Total revenues	1,324.6	1,332.3	1,325.1	1,325.8
EBITDA before restructuring	523.2	522.2	517.1	521.6
Operating income	224.9	221.2	218.5	226.0
Net result	151.9	152.2	151.5	151.9
Capex		230.0	208.4	233.0



## A1 Telekom Austria Group Consensus FY 2024

(in EUR mn)	Cons FY 2024		Range	
Total revenues	5,377.9	5,332.0	-	5,456.2
EBITDA before restructuring	2,069.2	2,021.5	-	2,115.3
Operating income	897.2	790.6	-	964.0
Net result	623.0	520.2	-	663.1
Capex	820.0	800.0	-	858.0

### Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
<b>Group</b>					
Total revenues	5,332.0	5,360.9	5,400.0	5,372.6	5,356.6
EBITDA before restructuring	2,079.0	2,079.1	2,043.0	2,021.5	2,078.9
Operating income		906.7	964.0	790.6	897.3
Net result		663.1	658.0	520.2	623.1
Capex	800.0	800.3	858.0	825.8	821.4

(in EUR mn)	Bank 6	Bank 7
<b>Group</b>		
Total revenues	5,367.0	5,456.2
EBITDA before restructuring	2,067.4	2,115.3
Operating income	882.9	941.4
Net result	617.8	655.7
Capex	823.0	811.2