



A1 Telekom Austria Group Consensus Q3 2024

(in EUR mn)	Cons Q3 24		Range	
Total revenues	1,362.8	1,347.6	-	1,382.2
EBITDA before restructuring	564.0	553.8	-	577.9
Operating income	260.2	248.3	-	276.9
Net result	183.5	171.6	-	196.8
Capex	197.3	172.9	-	262.5

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	1,382.2	1,353.8	1,359.6	1,371.3	1,354.0
EBITDA before restructuring	565.4	553.8	555.5	577.9	565.0
Operating income	259.2	252.6	248.3	269.7	265.0
Net result	185.0	171.6	171.7	191.6	
Capex	175.0	262.5	193.4		

(in EUR mn)	Bank 6	Bank 7	Bank 8	Bank 9	Bank 10
Group					
Total revenues	1,359.9	1,364.0	1,347.6	1,361.7	1,374.0
EBITDA before restructuring	559.8	563.8	566.3	565.0	567.6
Operating income	250.5	255.8	276.9	263.5	
Net result	179.4	180.8	196.8	191.3	
Capex		200.0	172.9	180.0	



A1 Telekom Austria Group Consensus FY 2024

(in EUR mn)	Cons FY 2024		Range	
Total revenues	5,374.2	5,342.4	-	5,456.2
EBITDA before restructuring	2,081.5	2,062.4	-	2,115.3
Operating income	875.8	832.9	-	941.4
Net result	600.3	560.7	-	655.7
Capex	820.1	805.4	-	848.2

Estimates by Banks

(in EUR mn)	Bank 1	Bank 2	Bank 3	Bank 4	Bank 5
Group					
Total revenues	5,347.0	5,392.3	5,371.4	5,382.8	5,344.9
EBITDA before restructuring	2,105.0	2,069.9	2,088.7	2,062.4	2,069.2
Operating income	908.0	855.8	832.9	884.2	833.9
Net result		583.3	579.5	607.5	560.7
Capex		805.4	848.2	830.5	813.1

(in EUR mn)	Bank 6	Bank 7	Bank 8
Group			
Total revenues	5,356.6	5,342.4	5,456.2
EBITDA before restructuring	2,078.9	2,062.6	2,115.3
Operating income	897.3	852.6	941.4
Net result	623.1	592.5	655.7
Capex	821.4	811.0	811.2