

# Corporate bond issuance

## Corporate bonds

As of February 22, 2024

Issuance	Fifth Unsecured Corporate Bond	Sixth Unsecured Corporate Bond	Seventh Unsecured Corporate Bond	2023 First Unsecured Corporate Bond
Issue date	April 20, 2018	March 24, 2020	July 13, 2021	May 22, 2023
Denomination	NT\$10,000,000	NT\$10,000,000	NT\$10,000,000	NT\$10,000,000
Issuance and listing	Not applicable	Not applicable	Not applicable	Not applicable
Issue price	100% of par value	100% of par value	100% of par value	100% of par value
Total amount	NT\$15,000,000,000 Tranche A : NT\$6,000,000,000 Tranche B : NT\$9,000,000,000	NT\$20,000,000,000 Tranche A : NT\$5,000,000,000 Tranche B : NT\$10,000,000,000 Tranche C : NT\$5,000,000,000	NT\$2,500,000,000	NT\$6,500,000,000
Coupon	Tranche A : 0.848% p.a. Tranche B : 1.000% p.a.	Tranche A : 0.640% p.a. Tranche B : 0.660% p.a. Tranche C : 0.720% p.a.	0.530% p.a.	1.537% p.a.
Term	Tranche A : 5 years, maturing on April 20, 2023 Tranche B : 7 years, maturing on April 20, 2025	Tranche A : 5 years, maturing on March 24, 2025 Tranche B : 7 years, maturing on March 24, 2027 Tranche C : 10 years, maturing on March 24, 2030	7 years, maturing on July 13, 2028	5 years, maturing on May 22, 2028
Guarantor	None	None	None	None
Trustee	Bank of Taiwan	Bank of Taiwan	Bank of Taiwan	Bank of Taiwan
Underwriter	Yuanta Securities Co., Ltd.	KGI Securities Co., Ltd.	Fubon Securities Co., Ltd.	KGI Securities Co., Ltd.
Legal counsel	Jim Chen, Attorney	Jim Chen, Attorney	Ariel Hwang, Attorney	Ariel Hwang, Attorney
Auditor	Li-wen Kuo, CPA Kwan-chuang Lai, CPA Deloitte & Touche	Li-wen Kuo, CPA Kwan-chuang Lai, CPA Deloitte & Touche	Pei-De Chen, CPA Kwan-chuang Lai, CPA Deloitte & Touche	Pei-De Chen, CPA Te-Chen Cheng, CPA Deloitte & Touche
Repayment	Bullet repayment	Bullet repayment	Bullet repayment	Bullet repayment
Outstanding balance	NT\$9,000,000,000	NT\$20,000,000,000	NT\$2,500,000,000	NT\$6,500,000,000
Early repayment clause	None	None	None	None
Covenants	None	None	None	None
Credit rating agency, rating date, company credit rating	None	None	None	None
Ancillary rights	Amount converted/ exchanged into common shares, ADRs or other securities	Not applicable	Not applicable	Not applicable
	Rules governing issuance or conversion (exchanged or subscription)	Not applicable	Not applicable	Not applicable
Dilution and other effects on shareholders' equity	Not applicable	Not applicable	Not applicable	Not applicable
Custodian	Not applicable	Not applicable	Not applicable	Not applicable