

Chapter 5 Financial Highlights

Condensed Balance Sheets and Statements of Comprehensive Income

Consolidated condensed balance sheet (2019-2023)

Unit: NT\$'000

		2019	2020	2021	2022	2023
Current assets		29,905,700	32,092,794	38,652,038	41,439,100	44,158,164
Investments		6,723,913	4,256,640	5,856,891	7,761,891	9,382,627
Property, plant and equipment (PP&E)		36,182,005	42,479,314	43,439,740	44,247,993	50,676,171
Intangible assets		59,078,475	85,766,511	81,327,563	76,871,365	111,413,273
Other assets		22,029,866	19,989,343	21,706,295	22,751,317	27,334,126
Total assets		153,919,959	184,584,602	190,982,527	193,071,666	242,964,361
Current liabilities	Before appropriation	44,522,956	58,532,319	59,486,772	69,568,116	75,728,342
	After appropriation	57,873,424	70,631,100	71,614,845	81,696,189	(Note1)
Non-current liabilities		35,220,728	54,062,071	58,218,757	50,652,770	73,851,865
Total liabilities	Before appropriation	79,743,684	112,594,390	117,705,529	120,220,886	149,580,207
	After appropriation	93,094,152	124,693,171	129,833,602	132,348,959	(Note1)
Equity attributable to owners of the parent company		68,017,291	65,365,100	65,533,753	64,470,756	84,823,548
Paid-in capital		35,093,545	35,124,215	35,192,336	35,192,336	37,232,618
Capital surplus	Before appropriation	20,274,694	18,936,574	16,903,239	15,326,778	31,302,785
	After appropriation	18,681,070	16,358,971	15,327,153	13,080,546	(Note1)
Retained earnings	Before appropriation	41,927,491	43,471,394	44,978,937	43,380,772	45,681,373
	After appropriation	30,170,647	33,950,216	34,426,950	33,498,931	(Note1)
Other equity interests		438,905	(2,449,739)	(1,823,415)	288,214	324,116
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Non-controlling interest		6,158,984	6,625,112	7,743,245	8,380,024	8,560,606
Total equity	Before appropriation	74,176,275	71,990,212	73,276,998	72,850,780	93,384,154
	After appropriation	60,825,807	59,891,431	61,148,925	60,722,707	(Note1)

Note 1: The appropriation amount for 2023 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

Stand-alone condensed balance sheet (2019-2023)

Unit: NT\$'000

		2019	2020	2021	2022	2023
Current assets		16,835,738	16,039,175	16,800,099	19,397,247	22,886,443
Investments		45,171,026	47,242,230	47,874,612	51,164,875	54,194,863
Property, plant and equipment (PP&E)		19,711,168	25,327,616	25,967,927	24,806,240	30,780,719
Intangible assets		38,300,915	65,347,011	61,234,729	57,114,882	92,033,846
Other assets		19,087,499	16,914,811	18,105,193	19,092,221	21,479,079
Total assets		139,106,346	170,870,843	169,982,560	171,575,465	221,374,950
Current liabilities	Before appropriation	42,009,716	57,436,944	52,284,013	62,137,094	70,429,154
	After appropriation	55,360,184	69,535,725	64,412,086	74,265,167	(Note1)
Non-current liabilities		29,079,339	48,068,799	52,164,794	44,967,615	66,122,248
Total liabilities	Before appropriation	71,089,055	105,505,743	104,448,807	107,104,709	136,551,402
	After appropriation	84,439,523	117,604,524	116,576,880	119,232,782	(Note1)
Paid-in capital		35,093,545	35,124,215	35,192,336	35,192,336	37,232,618
Capital surplus	Before appropriation	20,274,694	18,936,574	16,903,239	15,326,778	31,302,785
	After appropriation	18,681,070	16,358,971	15,327,153	13,080,546	(Note1)
Retained earnings	Before appropriation	41,927,491	43,471,394	44,978,937	43,380,772	45,681,373
	After appropriation	30,170,647	33,950,216	34,426,950	33,498,931	(Note1)
Other equity interests		438,905	(2,449,739)	(1,823,415)	288,214	324,116
Treasury stock		(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)	(29,717,344)
Total equity	Before appropriation	68,017,291	65,365,100	65,533,753	64,470,756	84,823,548
	After appropriation	54,666,823	53,266,319	53,405,680	52,342,683	(Note1)

Note 1: The appropriation amount for 2023 still has to be approved at the AGM.

Note 2: All financial data have been duly audited by independent auditors.

Consolidated statements of comprehensive income (2019-2023)

Unit: NT\$'000

	2019	2020	2021	2022	2023
Operating revenue	124,420,913	132,860,984	156,109,533	172,206,112	183,347,825
Gross profit	32,808,735	31,445,736	31,374,597	33,225,222	34,762,253
Operating income	17,193,335	16,056,160	16,053,041	16,892,739	17,544,704
Non-operating income (expenses)	(611,525)	(598,369)	(471,466)	(701,497)	(73,340)
Pre-tax income	16,581,810	15,457,791	15,581,575	16,191,242	17,471,364
Net income	13,291,867	12,393,778	12,825,209	12,971,412	14,335,004
Other comprehensive income (after tax)	487,173	(853,669)	667,222	42,699	(50,117)
Comprehensive income	13,779,040	11,540,109	13,492,431	13,014,111	14,284,887
Profit attributable to owners of parent company	12,481,167	11,286,553	10,988,165	11,025,551	12,274,109
Profit attributable to non-controlling interest	810,700	1,107,225	1,837,044	1,945,861	2,060,895
Comprehensive income attributable to owners of parent company	12,971,397	10,414,104	11,662,701	11,068,344	12,221,272
Comprehensive income attributable to non-controlling interest	807,643	1,126,005	1,829,730	1,945,767	2,063,615
EPS (NT\$)	4.51	4.01	3.90	3.91	4.33

Note: All financial data have been duly audited by independent auditors.

Stand-alone statements of comprehensive income (2019-2023)

Unit: NT\$'000

	2019	2020	2021	2022	2023
Operating revenue	62,426,270	56,890,204	59,844,804	61,027,806	66,412,642
Net gross profit	20,285,294	17,661,456	15,047,344	14,796,158	16,024,216
Operating income	9,198,843	7,598,398	5,820,790	5,636,740	6,179,288
Non-operating income (expenses)	4,963,642	5,043,606	5,849,627	6,296,129	6,998,179
Pre-tax income	14,162,485	12,642,004	11,670,417	11,932,869	13,177,467
Net income	12,481,167	11,286,553	10,988,165	11,025,551	12,274,109
Other comprehensive income (after tax)	490,230	(872,449)	674,536	42,793	(52,837)
Comprehensive income	12,971,397	10,414,104	11,662,701	11,068,344	12,221,272
EPS (NT\$)	4.51	4.01	3.90	3.91	4.33

Note: All financial data have been duly audited by independent auditors.

Independent auditors' names and their audit opinions for the past five years

Year	Accounting firm	Name of CPA	Opinion
2019	Deloitte & Touche	Li-Wen Kuo, Kwan-Chung Lai	Unqualified opinion
2020	Deloitte & Touche	Pei-De Chen, Kwan-Chung Lai	Unqualified opinion
2021	Deloitte & Touche	Pei-De Chen, Te-Chen Cheng	Unqualified opinion
2022	Deloitte & Touche	Pei-De Chen, Te-Chen Cheng	Unqualified opinion
2023	Deloitte & Touche	Pei-De Chen, Te-Chen Cheng	Unqualified opinion