

Statements of Comprehensive Income Analysis

Consolidated statements of comprehensive income

Explanation of significant changes in the past two years' operating revenue, operating income and income before tax:

Non-operating expenses decreased mainly due to gains on disposal of Taiwan Kuro Times Co., Ltd.

2022 - 2023 Consolidated Statements of Comprehensive Income

Unit: NT\$'000, %

	2022	2023	YoY change	
			Amount	%
Operating revenue	172,206,112	183,347,825	11,141,713	6.47
Operating costs	138,980,890	148,585,572	9,604,682	6.91
Gross profit	33,225,222	34,762,253	1,537,031	4.63
Operating expenses	17,143,477	18,086,412	942,935	5.50
Operating income	16,892,739	17,544,704	651,965	3.86
Non-operating income (expenses)	(701,497)	(73,340)	628,157	(89.55)
Income before tax	16,191,242	17,471,364	1,280,122	7.91
Net income	12,971,412	14,335,004	1,363,592	10.51

Stand-alone statements of comprehensive income

Explanation of significant changes in the past two years' operating revenue, operating income and income before tax:

No significant changes.

2022 - 2023 Stand-alone Statements of Comprehensive Income

Unit: NT\$'000, %

	2022	2023	YoY change	
			Amount	%
Operating revenue	61,027,806	66,412,642	5,384,836	8.82
Operating costs	46,231,648	50,388,426	4,156,778	8.99
Net gross profit	14,796,158	16,024,216	1,228,058	8.30
Operating expenses	9,771,507	10,553,138	781,631	8.00
Operating income	5,636,740	6,179,288	542,548	9.63
Non-operating income (expenses)	6,296,129	6,998,179	702,050	11.15
Income before tax	11,932,869	13,177,467	1,244,598	10.43
Net income	11,025,551	12,274,109	1,248,558	11.32