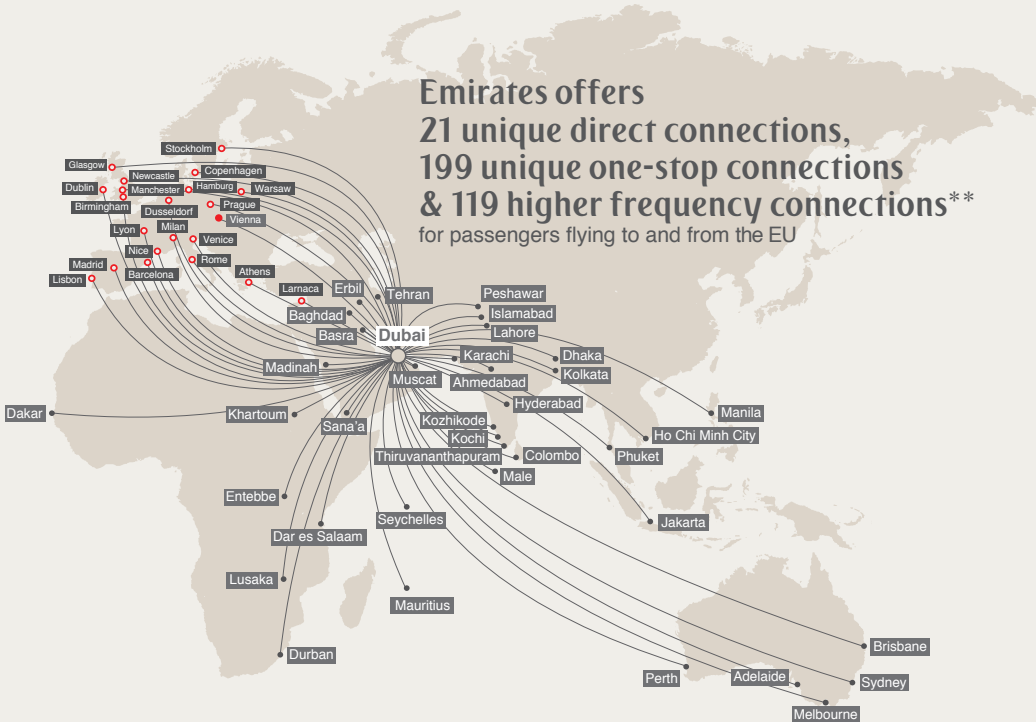


Connectivity*

Emirates offers
21 unique direct connections,
199 unique one-stop connections
& 119 higher frequency connections**
for passengers flying to and from the EU



○ Unique direct connection ● Unique one-stop connection ● Only unique one-stop connections offered from Vienna

Employment Impact*

Direct, indirect and induced jobs supported through Emirates' A380 deliveries in 2013



41,000
Total



€3.4 billion
GDP impact

Direct, indirect and induced jobs supported through Emirates' operations in the EU in 2013/14



82,100
Total



€6.6 billion
GDP impact

Catalytic Impact of Connectivity*



€215 million
GDP Impact



€340 million
Foreign Direct Investment



€365 million
Trade

Economic Contributor



Emirates spends
€4.3 billion each year
on EU goods and services



\$67 billion
spent on past and future
investments on Emirates A380s



€53.9 billion
in bilateral trade between the UAE
and the EU in 2013 – up 18% from 2012



44%
Emirates' share
of A380 order book



€44.7 billion
value of EU exports to the
UAE in 2013 – up 20% from 2012

Emirates SkyCargo



518,000
tonnes of cargo carried annually
on Emirates flights to and from 17 EU Member States

Passenger Traffic



350+ weekly
Emirates flights to and from
16 EU Member States



11.5 million
annual passengers on
Emirates flights to and from
16 EU Member States



1.96 million
EU nationals visited
Dubai in 2013 – up 11%
from 2012

*Frontier Economics Analysis.

**Flight schedules based on 2013 data from OAG Analyser. For more details on the unique one-stop and higher frequency connections, read the Frontier Economics report coming soon on emirates.com