

Request for Hedging Products Currency Swap for a Non-IBRD Hedge

Borrower's Explanatory Statement for the Hedge Request:

The borrower's hedge selection, as requested, and the reasons for this selection, are as follows:

We represent that:

- (a) we have made our own independent decision to request this hedging transaction;
- (b) we are not relying on any communication or confirmation from IBRD as a recommendation to request such hedging transaction;
- (c) unless expressly agreed with IBRD by separate agreement, IBRD is not acting as a fiduciary for, or an advisor to, us in respect of such hedging transaction;
- (d) we are capable of evaluating and understanding, and understand and accept the terms, conditions and risks of such hedging transaction, and we are also capable of assuming, and assume, the financial risks of such hedging transaction;
- (e) we are undertaking the hedging transaction in order to facilitate prudent debt management as further specified above; and
- (f) our representative signing this Request is authorized to do so.

Hedge Transaction Details

Effective Date (as applicable):

Maturity Date:

To be paid by the Borrower to the IBRD

Initial Exchange Yes No

Currency:

Amount:

Complete only one amount

Notional Amount of the Hedge Transaction

Currency:

Amount:

Complete only one amount

To be paid by the IBRD to the Borrower

Currency:

Amount:

Currency:

Amount:

Business Days

Calendar for Payments:
(e.g., NY, Tokyo)

Calendar for Resets
(if applicable):

Calendar for Payments:
(e.g., NY, Tokyo)

Calendar for Resets
(if applicable):

Interest Rate

Variable

Fixed Rate

Day-count: Actual/360 30/360 Actual/Actual

Other

Frequency of Interest Payments

Interest Payment Dates

Variable

Fixed Rate

Day-count: Actual/360 30/360 Actual/Actual

Other

Frequency of Interest Payments

Interest Payment Dates

<p>Payment Convention: Modified following Other Following</p> <p>Interest Adjustment: Adjusted: Unadjusted:</p> <p>Variable Interest Rate Index (if applicable):</p> <p><i>Optional (complete only 1 of the 4 choices).</i> <i>Note: If this section is left blank, the variable rate will be the Reference Rate applicable under the loan flat.</i></p> <p>Spread over variable rate should be equal % Fixed rate should be equal to: %</p>	<p>Payment Convention: Modified following Other Following</p> <p>Interest Adjustment: Adjusted: Unadjusted:</p> <p>Variable Interest Rate Index (if applicable):</p> <p>Spread over variable rate should be equal % Fixed rate should be equal to: %</p>
<p>Maturity Schedule (or attach separate sheet if needed) <i>Complete only one column for notional principal amount</i></p> <p>Currency:</p> <p>Date: Notional Principal Amount:</p>	<p>Currency:</p> <p>Date: Notional Principal Amount:</p>
<p>Special Requests / Instructions (use this space for non-standard requests) (In addition, please contact the IBRD regarding any non-standard requests)</p>	

Payment Instructions

Name of Beneficiary Bank:
Address:
Account Number:
Swift Code:

Name of Beneficiary Entity:
Address:

(in case payment currency corresponds to a country different from the beneficiary country):

Name of Beneficiary Bank:
Address:
Account Number:
Swift Code:

Special Instructions:

Authorizations:

Specimen signatures of the authorized representatives of the Borrower below must be on file at IBRD before processing of this request may begin.

Name of Borrower:

By:

Authorized Representative

Name:

Title:

Date:

Telephone:

Facsimile:

Email:

Contact Information for Transaction Confirmation:

Name:

Title:

Address1:

Address2:

Telephone:

Facsimile:

Email:

This completed form and any related correspondence should be addressed to:

Attn: WFA Trust Fund and Loans Department
International Bank for Reconstruction and Development / International Development Association
1818 H Street, N.W.
Washington, D.C. 20433,
USA
Email: askloans@worldbank.org