



# European Central Bank

## ECB Banking Supervision Market Contact Group

Wednesday, 9 February 2022 14:15 – 17:00 CET - Virtual meeting

### AGENDA

#### 1 Introduction by the Chair of the Supervisory Board

#### 2 European banking sector outlook

Tour de Table: Participants will be asked to express views on current and emerging risks to the banking sector. With regard to risks from financial markets we *inter alia* would be interested in views on the build-up of risks and vulnerabilities stemming from the search for yield behaviours, including which market segments are considered most vulnerable to asset price corrections, and on the impact of potential changes in market expectations on yields and inflation.

*Michala Marcussen, Société Générale: “European banks – emerging risks”*

*Arancha Cano, Wellington Asset Management: “Implications of the new economic cycle for European banks”*

#### 3 How will the bank of the future look like?

Participants will be asked to express views on the evolution of the European banking system in the medium to longer term and exchange about underlying opportunities, challenges and risks. This discussion will cover amongst others recent trends in digitalisation, changes in customers’ preferences, business models, and challenges from IT outsourcing.

*Anne Hyvernaud, IBM France, Business Line Promontory: “How will the bank of the future look like – Digitalization and customer demand reshaping the landscape”*

*Nick Hill, Moody’s Investors Service: “Bank of the future”*

#### 4 Concluding remarks