



EUROPEAN INVESTMENT BANK

**European Fund for Strategic Investments  
Meeting of the Investment Committee held  
on 9<sup>th</sup> April 2018**

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE**

**EFSI Investment Committee**  
**9<sup>th</sup> April 2018**

Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr.	Gordon BAJNAI
	Mr.	Thierry DEAU
	Ms.	Dalia DUBOVSKA
	Ms.	Vicky D. KEFALAS
	Ms.	Andreja KODRIN
	Mr.	Fabio PAMMOLLI
	Ms.	Nieves RODRIGUEZ VARELA
	Mr.	Manfred SCHEPERS
<u>Experts:</u>	Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director
	Mr.	Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat
	Mr.	Renko WOUTERS, Corporate Secretariat Officer

**Meeting of the EFSI Investment Committee  
held the 9<sup>th</sup> April 2018**

**Decisions taken by the Investment Committee**

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters. In line with article 29 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage, after project's signature, by including such cases in a list of Investment Committee decisions taken throughout the year and published at least once a year after year-end.

In line with article 7.12 of Regulation (EU) 2017/2396, the rationale of the Investment Committee will be included in the decisions approving the use of the EU guarantee for EIB operations, after the rationales have been approved by the Investment Committee, in general during the subsequent Investment Committee meeting.

The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

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The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

**BANKIA VOCATIONAL TRAINING YOUTH EMPLOYMENT MBIL (Spain)**

A multi-beneficiary intermediated loan of EUR 25m to finance a programme aimed at providing vocational training to the youth, facilitating employment opportunities and putting the newly-acquired knowledge into practice.

**NBG COVERED BONDS LOAN FOR SMES AND MID-CAPS (Greece)**

A loan substitute of EUR 200m to finance SMEs and Mid-Caps via on-lending by the National Bank of Greece.

**ISALA HOSPITAL (The Netherlands)**

A loan of EUR 150m to finance the development plan of the ISALA Hospital, a regional hospital organisation with five locations in Zwolle, Kampen, Steenwijk, Meppel and Heerde.

**NATIONAL BROADBAND PLAN (Ireland)**

A loan to finance the roll-out of a high-speed telecommunications network to cover up to 542 000 postal premises located in areas without high speed network coverage under the National Broadband plan for Connecting Communities.

### **CURTIS BIOMASS POWER GENERATION PLANT (Spain)**

A loan of EUR 50m to finance the construction of a 50 MWe electricity only biomass plant in Galicia.

### **CDP - INTEGRATED URBAN REGENERATION INVESTMENT PLATFORM (Italy)**

Participation of EUR 100m in an Investment Platform in partnership with CDP Investimenti SgR, a subsidiary of CDP (Italian National Promotional Bank) fostering investment in integrated urban regeneration (including social infrastructure, innovation and smart working facilities) focusing on promoting the transformation of underused urban assets, contributing to create profitable mixed-used urban developments with social and economic sustainability.

The Investment Committee also approved the designation of this operation as an EFSI Investment Platform with Cassa depositi e prestiti (CDP).

### **FORESIGHT LOW CARBON ENERGY INFRASTRUCTURE FUND (Regional – EU countries)**

Participation of EUR 100m in an Investment fund focusing on equity investments in energy infrastructure projects mainly in the EU.

Wilhelm MOLTERER  
Managing Director