



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

Meeting of the Investment Committee

held on 27th January 2016

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE

EFSI Investment Committee
27th January 2016

Those attending

Chairman: M. Wilhelm MOLTERER, Managing Director

Members: Ms. Gillian DAY
M. Thierry DEAU
Ms. Vicky D. KEFALAS
Ms. Dalia DUBOVSKA
M. Fabio PAMMOLLI
M. Noel Gregor PATERSON-JONES
Ms. Nieves RODRIGUEZ VARELA
M. Dominik RADZIWIŁŁ

Attendees: Ms. Iliyana TSANOVA, Deputy Managing Director
M. Marcus SCHLUECHTER
M. Juan José FEBLES

EFSI Secretariat: Ms. Katarina KASZASOVA
Ms. Emilie BOIS-WILLAERT

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Decisions taken by the Investment Committee

The Chairman recorded that there was a quorum.

M. Thierry DEAU declared a conflict of interest for the project A6 WEISLOCH-RAUENBERG TO WEINSBERG PPP (Germany).

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The IC approved the inclusion of the following EIB operations in the EFSI Portfolio supported by the EU budget.

TECHNOLOGY AND DIGITAL PLATFORMS PROGRAMME (ES)

Programme loan to a special purpose entity and acceptable banks for a maximum amount of EUR 300 million for financing of state-of-the art IT and RDI investment undertaken by commercial banks in the fields of mobile services, digitalisation, process optimisation, business model evolution, regulatory requirements, risk management and cyber-security protection.

LOGEMENTS INTERMEDIAIRES – SLI Framework Loan (FR)

Framework loan to Société pour le Logement Intermédiaire for a maximum amount of EUR 500 million for financing the construction of 13,000 rental affordable housing units located in several cities over the period 2015-2020.

EUROMED RORO Project (IT)

Loan to Grimaldi Euromed S.p.A. for a maximum amount of EUR 200 million for financing the modernisation and enlargement of the Euromed fleet through the acquisition of 10 new Pure Car/Truck Carrier vessels.

A6 WEISLOCH-RAUENBERG TO WEINSBERG PPP (Germany)

Loan to a Special Purpose Vehicle for the widening of a 25.5km section of the A6 motorway between Wiesloch-Rauenberg and Weinsberg (south of Heidelberg, north of Stuttgart) and the maintenance of the overall section of 47.1km under a 30-year concession design, build, finance and operate contract (DBFO). The project includes a 1.3km viaduct which crosses the Neckar Valley.

M. Wilhelm MOLTERER