



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
IN 2017**

Decisions taken by the Investment Committee in 2017

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 29 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases in 2017 are disclosed below after their projects' signatures and together with projects that have been approved by electronic procedure.

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The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

IC Meeting: 30th January 2017

ISTRIAN RIVIERA DEVELOPMENT (Croatia)

A loan of a maximum amount of EUR 16m to finance the three year capital expenditure programme of a leading Croatian tourism company.

IC Meeting: 7th March 2017

VONOVIA ENERGY EFFICIENT BUILDINGS (Germany)

A loan of a maximum amount of EUR 300m to finance the energy-efficient modernisation of residential buildings.

ADIANT AUTOMOTIVE RDI (Germany, France, Slovakia)

A loan of a maximum amount of EUR 175m to finance the RDI expenditures in the vehicle seating business.

MARGUERITE FUND II (Regional – EU Countries)

A participation of a maximum amount of EUR 200m in a Pan-European infrastructure fund targeting in renewables, energy, transport and digital infrastructure.

IC Meeting: 15th May 2017

IP-ONLY FIBRE NETWORK (Sweden)

A loan of a maximum amount of EUR 210m to finance the expansion of a telecommunication network. The project includes the related investments in the access/backbone network as well as the active equipment.

OP BANK ENHANCED SUPPORT FOR MID-CAPS (Finland)

A guarantee of a maximum amount of EUR 150m to support medium-sized companies in Finland.

IC Meeting: 13th June 2017

TELECOM GREECE

A loan of a maximum amount of EUR 150m to finance the promoter's mobile broadband network coverage and capacity expansions as well as ground technological upgrade.

IC Meeting: 17th July 2017

DRUG DISCOVERY RDI (Germany, France)

A contingent loan of a maximum amount of EUR 75m to finance the promoter's extensive R&D programme.

IC Meeting: 18th September 2017

BGZ BNP POLAND ABS – ENHANCED LOAN FOR MID-CAPS (Poland)

A securitisation of a maximum amount of EUR 143m to BGZ BNP PARIBAS Poland through the EIB purchase of a mezzanine tranche of an ABS, to increase the intermediary's capacity to generate new funding to support mainly Mid-Caps.

BNP PARIBAS ENHANCED SME AND MID-CAP SUPPORT (France)

A risk-sharing operation of a maximum amount of EUR 117m to support new lending to SMEs and Mid-Caps.

IC Meeting: 13th November 2017

LATECOERE AEROSTRUCTURE RDI (France)

A loan of a maximum amount of EUR 55m to finance the promoter's RDI expenditures over the period 2017 - 2020, aiming at further developing its product and process innovation related to doors, optical networks, racks and cockpits, cabin infrastructure and video systems.

HYPO VORARLBERG MEZZANINE ABS FOR EE & NZEB

A securitisation of a maximum amount of EUR 80m to a joint EIB Group operation aimed at supporting new eligible loans targeting energy efficiency investments (EE) of buildings and the development of Nearly Zero Energy Buildings (NZEB).

By electronic procedure

HALDOR TOPSOE CATALYSTS RDI (Denmark) on 12th October 2017

A loan of maximum amount of EUR 75m to finance the research, development and innovation investments in new products (catalysts) and the design and engineering of process plants over the period 2017 – 2020.

KEMIRA SPECIALTY CHEMICALS (Finland) on 9th November 2017

A loan of maximum amount of EUR 40m to finance investments in RDI related to specialty chemicals over the period 2017 – 2020.

Wilhelm MOLTERER
Managing Director