



BSS. 1-580020

3 November 2015

Subject: Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2015 of The Siam Commercial Bank Public Company Limited

To: President  
The Stock Exchange of Thailand

The Siam Commercial Bank Public Company Limited (the "Bank") would like to report the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2015, held on 3 November 2015, at Mahisorn Auditorium, The Siam Commercial Bank Public Company Limited, Head Office, Rutchadapisek Road, Jatujak District, Bangkok, as follows:

1. The meeting approved the acquisition of the charter capital in VinaSiam Bank and the transfer of all assets and liabilities of VinaSiam Bank to the new branch of the Bank to be established in Ho Chi Minh City, the Socialist Republic of Vietnam.

The resolution was passed by the votes of not less than three-fourths of the votes of the shareholders who attended the meeting and were entitled to vote as follows:

Approved	2,666,064,573 votes	equivalent to	97.6825%
Disapproved	8,549,721 votes	equivalent to	0.3132%
Abstained	54,702,080 votes	equivalent to	2.0042%

2. The meeting approved the delegation to the Executive Committee, or the Chairman of the Executive Committee, or the Chief Executive Officer and Deputy Chairman of the Executive Committee, or the President, or the person(s) designated by the Executive Committee the power and authority to determine conditions and other details, including to perform any act in relation to or in connection with the acquisition of the charter capital and the transfer of all assets and liabilities of VinaSiam Bank to the Bank's branch to be established in Ho Chi Minh City, the Socialist Republic of Vietnam, which includes the following matters:

(A) To liaise with and carry out action pertaining to the regulatory or competent authorities as required by laws, as well as to perform any act in order to comply with the criteria, conditions and requirements as prescribed by relevant laws and regulations, including the opinions or guidelines of such authorities;

/(B) To perform...

- (B) To perform any act required for the acquisition of the charter capital in VinaSiam Bank from Vietnam Bank for Agriculture and Rural Development and Charoen Pokphand Group Company Limited, including the transfer of all assets and liabilities of VinaSiam Bank to the Bank's branch in Ho Chi Minh City, the Socialist Republic of Vietnam, to be accomplished successfully.

The resolution was passed by the majority votes of the shareholders who attended the meeting and cast their votes as follows:

Approved	2,674,616,981 votes	equivalent to	99.9999%
Disapproved	2,500 votes	equivalent to	0.0000%
Abstained	54,678,800 votes		

Please be informed accordingly.

Yours sincerely,

The Siam Commercial Bank Public Company Limited



(Mr. Yol Phokasub)

President #