



- Translation -

BSS. 1-540002

23 August 2011

Subject: Interim Dividend Payment

Attn: The President
The Stock Exchange of Thailand

Dear Sir,

As its Meeting No.12/2011 held on 23 August 2011, the Board of Directors of The Siam Commercial Bank Public Company Limited approved the interim dividend payment for the first half year of 2011 for the Bank's shareholders holding preferred shares and ordinary shares, totaling 3,399,192,198 shares, at the rate of Baht 1.00 per share, which will be in the amount of approximately Baht 3,399 Million. Due to the Bank being subject to the corporate income tax at the rate of 30 percent of its net profits, an individual shareholder may be able to apply for his/her tax credit on the dividend received at the rate of 3/7 of the amount of dividend.

Such payment of dividend will be made only to the shareholders entitled to receive dividend according to the Bank's Articles of Association, whose names appearing in the shareholders register book as of the date on which the list of shareholders entitled to dividends are determined, which is 6 September 2011. The list of shareholders shall be collected in accordance with Section 225 of the Securities and Exchange Act, B.E. 2535, by closing the shareholders register book for suspension of share transfer on 7 September 2011. The dividend payment shall be made on 16 September 2011.

Please be informed accordingly.

Yours sincerely,

The Siam Commercial Bank Public Company Limited



(Mrs. Kannikar Chalitaporn)

President

Board Secretariat and Shareholder Services office

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